



Wills



What Is A Will?

A will (also referred to as testament or bequest) is a legal document that expresses a person's wishes as to how their property is to be distributed after their death and as to which person is to manage the property until its final distribution.

We all want to make a bigger impact in our community, help our neighbors, and leave a meaningful legacy. We often express the same desire, "I wish I could do more".

A gift through a Will can be the answer you are looking for.

Benefits Of Gifts By Wills

- Wills are easy to arrange. If you already have a will, your attorney can simply draft a codicil.
- You retain full ownership and use of your assets throughout your life.
- Wills are flexible; you can modify it if your life circumstances change.
- It is possible a gift through a will could reduce taxes payable by your estate.

"Estate planning is an important and everlasting gift you can give your family. And setting up a smooth inheritance isn't as hard as you might think."

- Suze Orman - American financial advisor, author, and podcast host

Next Steps When Considering A Gift By Will:

Review our suggested will language; it can be as simple as:

"I give to The Lord's Place, a Florida nonprofit corporation having a principal place of business at 2808 North Australian Avenue, West Palm Beach FL 33407, Federal Tax ID # 59-2240502, ___percent of my total estate (or \$____, or other property) to be used as The Lord's Place deems appropriate."

Discuss your situation with your attorney. Once you have arranged a gift, please let us know. We would very much appreciate the opportunity to thank you and to welcome you to the Home Forever Society

*Your Philanthropic Support helps The Lord's Place transform lives by providing solutions that break the cycle of homelessness for the most vulnerable and neglected in Palm Beach County. **Thank you!***



George Cruz
Director of Legacy Gifts
2808 North Australian Avenue
West Palm Beach, FL 33407
561-467-5534
GCruz@TheLordsPlace.org
www.TheLordsPlace.org

Please Let Us Know If We Can Help

This information is not intended as legal, accounting or other professional advice. For assistance in charitable planning, consult an attorney for legal advice or obtain the services of another qualified professional.

Tax ID # 59-2240502