



# Charitable Gift Annuity



## What Is A Charitable Gift Annuity?

It is a contract between a donor and a charity, whereby the donor transfers cash or property to the charity in exchange for a partial tax deduction and a lifetime stream of annual income from the charity.

Would you like to make a gift to The Lord's Place, and receive income for life?

A charitable gift annuity may be what you are looking for, as this gift of cash or appreciated asset(s) to The Lord's Place will give you/you and a loved one income for the rest of your life/lives.

## Benefits of a Charitable Gift Annuity

- Receive fixed payments for you or you and a loved one for life
- Receive a charitable income tax deduction for the charitable gift portion of the annuity
- Benefit from payments that may be partially tax-free
- Benefit from payments that are from a secure, reliable source
- Funding this annuity with appreciated assets can decrease your capital gains
- Help further the important work of The Lord's Place with your gift

*"Charitable Gift Annuities are a simple contract between you and your favorite charity that can benefit you for life and the charity for a lifetime."*

*- Adam Goldberg, Attorney*

## Pick the Charitable Gift Annuity (CGA) that appeals to you:

- 1. Current CGA:** Transfer cash or property in exchange for our promise to pay you fixed payments. You will receive an income tax charitable deduction this year for the value of your gift to The Lord's Place.
- 2. Two Life CGA:** You and a loved one will receive all the benefits of a Current CGA for as long as you both shall live.
- 3. Deferred CGA:** You establish the CGA today, receive a charitable income tax deduction this year, but defer the payments until a designated date sometime in the future.

*Your Philanthropic Support helps The Lord's Place transform lives by providing solutions that break the cycle of homelessness for the most vulnerable and neglected in Palm Beach County. **Thank you!***



**George Cruz**  
Director of Legacy Gifts  
2808 North Australian Avenue  
West Palm Beach, FL 33407  
561-467-5534  
GCruz@TheLordsPlace.org  
www.TheLordsPlace.org

## Please Let Us Know If We Can Help

This information is not intended as legal, accounting or other professional advice. For assistance in charitable planning, consult an attorney for legal advice or obtain the services of another qualified professional.

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